

Ticker: **PG US EQUITY**

Procter & Gamble Co/The (New York: PG, Currency: USD)

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Website	us.pg.com
Number of Employees	106,000
Ticker:	PG US

1 Procter and Gamble Plaza Cincinnati, OH 45202 United States
Phone : 1-513-983-1100
Fax : 1-513-983-4381

↑ **156.41** +4.30 (2.83%)

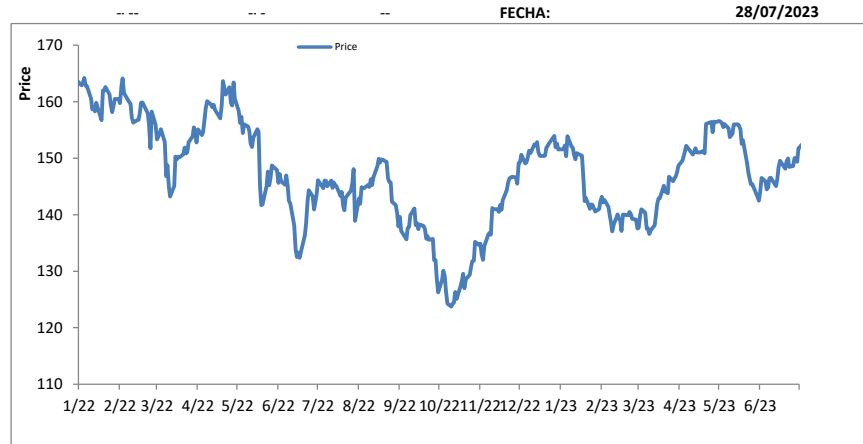
The Procter & Gamble Company fabrica y comercializa productos de consumo. Provee productos de lavandería, limpieza, papel, belleza, alimentos y bebidas, y segmentos de sanidad. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	156.41	Market Cap (MM)	369,456.1
Open	154.66	Shares Out. (MM)	2,362.1
Previous Close	152.11	Float %	99.9%
Change	-1.83	Shares sold short (MM)	13,213,972.0
Change %	-1.19	Dividend Yield %	2.4
Day High/Day Low	157.5 / 154.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	158.1 / 122.2	P / Diluted EPS Before XO	
Volume (MM)	9.40	Beta	0.74
Avg. Vol - 3 mo (MM)	6.20		

Financial Information (Currency: USD, in mm)

Revenue - LTM	82,006.0	Cash & ST Invest.	8,246
EBIT - LTM	18,134.0	Total Assets	120,829.0
EBITDA - LTM	20,848.0	Total Debt	34,607.0
Net Income - LTM	14,653.0	Total Liabilities	73,764.0
Total Enterprise Value	395,817	Total Equity	47,065.0
TEV/ Total Revenue	4.7 x	Cash from Operations - LTM	16,848.0
TEV/ EBITDA	18.4 x	Cash From Investing - LTM	-3,500.0
		Cash from Financing -LTM	-12,316.0



Company Notes

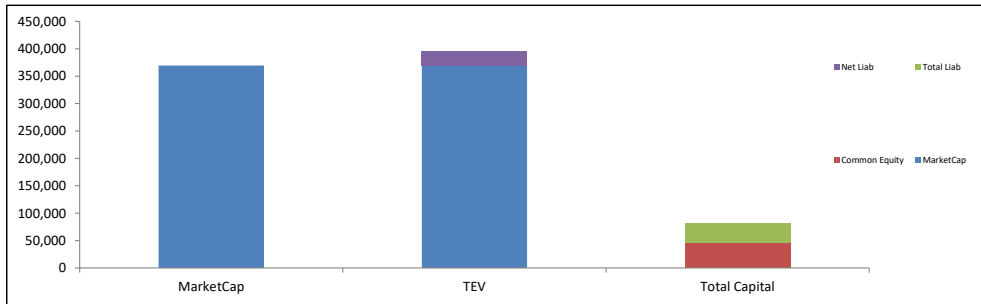
2016 Q3	a loss of \$0.070 per share from Restructuring
GAAP Net income Includes: (pre-tax, in millions)	a loss of \$0.100 per share from Discontinued Operations
A loss of \$13 from litigation expense	
A loss of \$173 from restructuring	2015 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$74.000 from Restructuring
	A post-tax loss of \$276.000 from Discontinued Operations
2016 Q2	2015 Q1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes:
A loss of \$129.000 from Restructuring	A per-share loss of \$0.040 from Other One Time Items
A gain of post tax \$323.000 from Discontinued Operations	A per-share loss of \$0.020 from Restructuring
	A gain of \$-234.000 from Sale of Business
2016 Q1	2014 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$143.000 from Restructuring	A loss of \$806.000 from Restructuring
A gain of \$-7.000 from Sale of Business	A per-share loss of \$0.090 from Other One Time Items
	A per-share loss of \$0.020 from Legal Expense
2015 A1	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$427.000 from Restructuring	A loss of \$292.000 from Restructuring
A loss of \$177.452 from Other One Time Items	A per-share loss of \$0.020 from Legal Expense
A per-share loss of \$0.010 from Legal Expense	2014 Q3
	GAAP Net Income includes:
2015 Q4	a loss of \$0.040 per share from Restructuring
GAAP Net Income Includes: (in millions, pre-tax)	a loss of \$0.100 per share from Other one time
A loss of \$2,028.000 from Other One Time Items	a gain of \$0.100 per share from Other one time
A gain of \$-663.000 from Restructuring	
A per-share gain of \$-0.010 from Legal Expense	
2015 Q3	
GAAP Net Income includes:	

Key Board Members

Name	Title	Organization
1 Debra L Lee "Debi"	Board Member	Warner Bros Discovery Inc
2	Board Member	Procter & Gamble Co
3	Board Member	Burberry Group Plc
4	Board Member	Marriott Intl Inc
5 Patricia Ann Woertz	Board Member	Procter & Gamble Co
6 Joseph Jimenez "Joe"	Mng Dir/Co-Founder	Aditum Bio Management Co LLC
7	Lead Director	Procter & Gamble Co
8	Chairman	Century Therapeutics Inc
9	Board Member	Graphite Bio Inc
#	Board Member	Ubiome Inc
#	Board Member	General Motors Co
# Angela F Braly	Board Member	Exxon Mobil Corp
#	Board Member	Brookfield Asset Management LI
#	Board Member	Procter & Gamble Co
# Christine M Mccarthy	Strategic Advisor	The Walt Disney Company
#	Board Member	Procter & Gamble Co
#	Board Member	Factory Mutual Insurance Co
#	Trustee	Carnegie Institution Of Washin
# Robert Jones Portman "Rob"	Board Member	Procter & Gamble Co
# Terry J Lundgren	Board Member	Procter & Gamble Co
#	Board Member	Federal Reserve Bank New York
#	Trustee	Economic Club Of New York
# Jon R Moeller	Chairman/President/Ceo	Procter & Gamble Co
#	Board Member	Business Roundtable
# Bertrand-Marc Allen "Marc"	Senior Vp:Strategy & Dev/Chief St	Boeing Co
#	Board Member	Procter & Gamble Co
# Rajesh Subramaniam "Raj"	President/Ceo	Fedex Corp
#	Board Member	Procter & Gamble Co
#	Board Member	First Horizon Bank

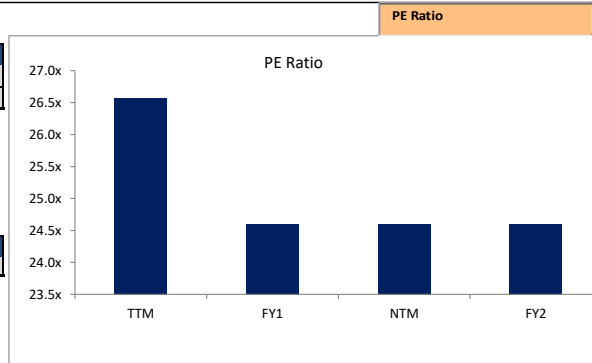
Ticker: PG US EQUITY		Procter & Gamble Co/The										
Period Type: Annuals		Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM		Estimates		
For the Fiscal Period Ending	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	31/03/2023	30/06/2023	30/06/2024	30/06/2025	30/06/2026	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	65,058.0	66,832.0	67,684.0	70,950.0	76,118.0	80,187.0	82,006.0	20,553.0	82,006.0	21,581.9	21,581.9	
Growth Over Prior Year	(0.4%)	2.7%	1.3%	4.8%	7.3%	5.3%	2.3%	2.3%	4.7%	4.7%	4.7%	
Gross Profit	32,523.0	32,400.0	32,916.0	35,700.0	39,010.0	38,030.0	39,246.0	39,246.0	--	--	--	
Margin %	50.0%	48.5%	48.6%	50.3%	51.2%	47.4%	47.9%	191.0%	--	--	--	
EBITDA	16,775.0	16,197.0	8,311.0	18,990.0	20,966.0	20,840.0	20,848.0	20,848.0	5,910.2	5,910.2	5,910.2	
Margin %	25.8%	24.2%	12.3%	26.8%	27.5%	26.0%	25.4%	101.4%	7.2%	27.4%	27.4%	
EBIT	13,955.0	13,363.0	5,487.0	15,706.0	17,986.0	17,813.0	18,134.0	18,134.0	5,265.6	5,265.6	5,265.6	
Margin %	21.5%	20.0%	8.1%	22.1%	23.6%	22.2%	22.1%	88.2%	6.4%	24.4%	24.4%	
Earnings from Cont. Ops.	10,194.0	9,861.0	3,966.0	13,103.0	14,352.0	14,793.0	14,738.0	14,738.0	--	--	--	
Margin %	15.7%	14.8%	5.9%	18.5%	18.9%	18.4%	18.0%	71.7%	--	--	--	
Net Income	15,326.0	9,750.0	3,897.0	13,027.0	14,306.0	14,742.0	14,653.0	14,653.0	4,164.5	4,164.5	4,164.5	
Margin %	23.6%	14.6%	5.8%	18.4%	18.8%	18.4%	17.9%	71.3%	5.1%	19.3%	19.3%	
Diluted EPS Excl. Extra Items	3.7	3.7	1.4	5.0	5.5	5.8	5.9	5.9	1.7	1.7	1.7	
Growth Over Prior Year	5.7%	(0.5%)	(61.0%)	246.9%	10.9%	5.6%	1.5%	1.5%	8.2%	8.2%	8.2%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	156.41
Shares Out.	2,362.10
Market Capitalization (USD)	369,456.06
- Cash & Short Term Investments	8,246.00
+ Total Debt	34,607.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	395,817.06
Book Value of Common Equity	47,065.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	34,607.00
= Total Capital	81,672.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2023	30/06/2023	31/03/2023	31/03/2023	31/03/2023
TEV/Total Revenue	4.7x	4.7x	18.5x	18.5x	18.5x
TEV/EBITDA	18.4x	18.4x	17.8x	17.8x	17.8x
TEV/EBIT	21.2x	21.2x	20.2x	20.2x	20.2x
P/Diluted EPS Before Extra	25.7x	25.7x			
P/BV	7.6x	7.6x	8.2x	8.2x	8.2x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	26.6x	24.6x	24.6x	24.6x
TEV / EBITDA	18.4x	17.8x	17.8x	17.8x
Price / CF	22.1x	19.7x	19.7x	19.7x
Price / Book	7.8x	8.2x	8.2x	8.2x
Dividend Yield	2.4x	2.5x	2.5x	2.5x



Ticker:	PG US EQUITY
Period Type	Annuals

PG US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	30/06/2013 USD	30/06/2014 USD	30/06/2015 USD	30/06/2016 USD	30/06/2017 USD	30/06/2018 USD	30/06/2019 USD	30/06/2020 USD	30/06/2021 USD	30/06/2022 USD	-- USD
Revenue	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00
Cost Of Goods Sold	39,991.00	39,030.00	37,056.00	32,909.00	32,535.00	34,432.00	34,768.00	35,250.00	37,108.00	42,157.00	42,760.00
Gross Profit	40,125.00	35,371.00	33,693.00	32,390.00	32,523.00	32,400.00	32,916.00	35,700.00	39,010.00	38,030.00	39,246.00
Selling General & Admin Exp.	26,308.00	21,461.00	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00	20,217.00	21,112.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	26,308.00	21,461.00	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00	20,217.00	21,112.00
Operating Income	13,817.00	13,910.00	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00	17,813.00	18,134.00
Interest Expense	667.00	709.00	626.00	579.00	465.00	506.00	509.00	465.00	502.00	439.00	756.00
Interest Income	88.00	99.00	149.00	182.00	171.00	247.00	220.00	155.00	45.00	51.00	307.00
Net Interest Exp.	579.00	610.00	477.00	397.00	294.00	259.00	289.00	310.00	457.00	388.00	449.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(25.00)	(55.00)	298.00	(295.00)	5,894.00	(46.00)	(193.00)	(445.00)	(70.00)	(485.00)	(628.00)
EBT Excl. Unusual Items	13,263.00	13,355.00	10,274.00	13,339.00	7,767.00	13,150.00	5,391.00	15,841.00	17,599.00	17,910.00	18,313.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(916.00)	(154.00)	(766.00)	(41.00)	(5,490.00)	(176.00)	(678.00)	7.00	(16.00)	(85.00)	(40.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	28.00	11.00	-	-	-	-	-	-	-
Other Unusual Items	1,832.00	308.00	1,476.00	60.00	10,980.00	352.00	1,356.00	(14.00)	32.00	170.00	80.00
EBT Incl. Unusual Items	14,179.00	13,509.00	11,012.00	13,369.00	13,257.00	13,326.00	6,069.00	15,834.00	17,615.00	17,995.00	18,353.00
Income Tax Expense	3,226.00	2,851.00	2,725.00	3,342.00	3,063.00	3,465.00	2,103.00	2,731.00	3,263.00	3,202.00	3,615.00
Earnings from Cont. Ops.	10,953.00	10,658.00	8,287.00	10,027.00	10,194.00	9,861.00	3,966.00	13,103.00	14,352.00	14,793.00	14,738.00
Extraord. Item & Account. Change	(449.00)	(1,127.00)	1,143.00	(577.00)	(5,217.00)	-	-	-	-	-	-
Minority Int. in Earnings	90.00	142.00	108.00	96.00	85.00	111.00	69.00	76.00	46.00	51.00	85.00
Net Income	11,312.00	11,643.00	7,036.00	10,508.00	15,326.00	9,750.00	3,897.00	13,027.00	14,306.00	14,742.00	14,653.00
Pref. Dividends	244.00	253.00	259.00	255.00	247.00	265.00	263.00	263.00	271.00	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	11,068.00	11,390.00	6,777.00	10,253.00	15,079.00	9,485.00	3,634.00	12,764.00	14,035.00	14,742.00	14,653.00
Abnormal Losses (Gains)	903.31	1,248.56	4,223.00	1,015.00	537.46	895.00	7,678.16	445.00	826.00	168.00	(40.00)
Tax Effect on Abnormal Items	(320.25)	(637.00)	(647.80)	(239.15)	(176.41)	433.28	(212.78)	(24.47)	(150.94)	(35.28)	8.40
NI to Common Excl. Extra Items	11,651.06	12,201.57	10,352.20	11,028.85	15,440.05	10,813.28	11,099.38	13,184.53	14,710.06	14,874.72	14,621.40
Per Share Items											
Basic EPS	4.04	4.19	2.50	3.80	5.80	3.75	1.45	5.13	5.69	6.00	6.07
Basic EPS Excl. Extra Items	3.87	3.78	2.92	3.59	3.79	3.75	1.45	5.13	5.69	6.00	6.07
Weighted Avg. Basic Shares Out.	2,742.90	2,719.80	2,711.70	2,698.90	2,598.10	2,529.30	2,539.50	2,488.11	2,466.61	2,457.00	2,414.00
Diluted EPS	3.86	4.01	2.44	3.69	5.59	3.67	1.43	4.96	5.50	5.81	5.90
Diluted EPS Excl. Extra Items	3.71	3.63	2.84	3.49	3.69	3.67	1.43	4.96	5.50	5.81	5.90
Weighted Avg. Diluted Shares Out.	2,930.60	2,904.70	2,883.60	2,844.40	2,740.40	2,656.70	2,539.50	2,625.80	2,601.00	2,539.10	2,483.90
Normalized Basic EPS	-	4.22	4.02	3.67	3.92	4.22	4.52	5.12	5.66	5.81	5.90
Normalized Diluted EPS	3.91	3.91	4.08	3.76	3.82	4.17	4.37	5.12	5.76	5.86	5.89
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	59.15	67.23	92.01	76.85	73.37	77.07	206.33	64.74	58.87	58.72	60.64
Supplemental Items											
EBITA	14,345.00	14,424.00	11,506.00	13,829.00	14,280.00	13,665.00	5,836.00	16,337.00	18,549.00	18,345.00	-
EBIT	13,817.00	13,910.00	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00	17,813.00	18,134.00
As Reported Total Revenue*	80,116.00	74,401.00	70,749.00	-	-	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00
Effective Tax Rate %	22.75	21.10	24.75	25.00	23.10	26.00	34.65	17.25	18.52	17.79	19.70
Normalized Net Income	11,202.06	11,074.57	11,495.20	10,451.85	10,223.05	10,813.28	11,099.38	13,184.53	14,710.06	14,874.72	14,621.40
Interest Capitalized	1,940.00	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	346.00	360.00	337.00	335.00	351.00	395.00	515.00	558.00	540.00	528.00	545.00
Stock-Based Comp., Total	346.00	360.00	337.00	335.00	351.00	395.00	515.00	558.00	540.00	528.00	545.00

Ticker:	PG US EQUITY
Period Type	Annuals

PG US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	--
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	5,947.00	8,558.00	6,836.00	7,102.00	5,569.00	2,569.00	4,239.00	16,181.00	10,288.00	7,214.00	8,246.00
Short Term Investments	-	2,128.00	4,767.00	6,246.00	9,568.00	9,281.00	6,048.00	-	-	-	-
Total Cash & ST Investments	5,947.00	10,686.00	11,603.00	13,348.00	15,137.00	11,850.00	10,287.00	16,181.00	10,288.00	7,214.00	8,246.00
Accounts & Notes Receivable	6,508.00	6,386.00	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00	5,143.00	5,471.00
Total Receivables	6,508.00	6,386.00	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00	5,143.00	5,471.00
Inventories	6,909.00	6,759.00	4,979.00	4,716.00	4,624.00	4,738.00	5,017.00	5,498.00	5,983.00	6,924.00	7,073.00
Prepaid Exp.	3,678.00	3,845.00	2,708.00	2,653.00	2,139.00	2,046.00	2,218.00	2,130.00	2,095.00	2,372.00	1,858.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	948.00	3,941.00	5,788.00	8,692.00	-	-	-	-	-	-	-
Total Current Assets	23,990.00	31,617.00	29,646.00	33,782.00	26,494.00	23,320.00	22,473.00	27,987.00	23,091.00	21,653.00	22,648.00
Net Property, Plant & Equipment	21,666.00	22,304.00	19,655.00	19,385.00	19,893.00	20,600.00	21,271.00	21,542.00	22,494.00	21,955.00	21,909.00
Long-term Investments	47.00	30.00	30.00	28.00	132.00	141.00	169.00	67.00	192.00	140.00	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	93,560.00	90,315.00	80,164.00	73,941.00	73,887.00	74,249.00	71,182.00	71,104.00	73,530.00	73,460.00	76,272.00
Total Assets	139,263.00	144,266.00	129,495.00	127,136.00	120,406.00	118,310.00	115,095.00	120,700.00	119,307.00	117,208.00	120,829.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	12,432.00	15,606.00	12,018.00	11,653.00	13,554.00	10,423.00	9,697.00	11,422.00	9,108.00	8,850.00	10,229.00
Accounts Payable	8,777.00	8,461.00	8,138.00	9,325.00	9,632.00	10,344.00	11,260.00	12,071.00	13,720.00	14,882.00	14,598.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	8,828.00	9,659.00	9,634.00	9,792.00	7,024.00	7,470.00	9,054.00	9,483.00	10,304.00	9,349.00	10,929.00
Total Current Liabilities	30,037.00	33,726.00	29,790.00	30,770.00	30,210.00	28,237.00	30,011.00	32,976.00	33,132.00	33,081.00	35,756.00
Long-Term Debt	19,111.00	19,811.00	18,327.00	18,945.00	18,038.00	20,863.00	20,395.00	24,189.00	23,730.00	23,443.00	24,378.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	21,406.00	20,753.00	18,328.00	19,438.00	16,380.00	16,327.00	17,110.00	16,657.00	15,791.00	13,830.00	13,630.00
Total Liabilities	70,554.00	74,290.00	66,445.00	69,153.00	64,628.00	65,427.00	67,516.00	73,822.00	72,653.00	70,354.00	73,764.00
Pref. Stock, Non-Redeem.	1,137.00	1,111.00	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00	1,009.10	-
Total Pref. Equity	1,137.00	1,111.00	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00	1,009.10	-
Minority Interest	645.00	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00	-
Additional Paid In Capital	67,547.00	67,920.00	68,212.07	66,751.75	66,730.65	67,855.00	67,836.00	68,203.00	68,857.00	69,637.90	-
Retained Earnings	80,197.00	84,990.00	84,807.00	87,953.00	96,124.00	98,641.00	94,918.00	100,239.00	106,374.00	112,429.00	-
Treasury Stock	(71,966.00)	(75,805.00)	(77,226.00)	(82,176.00)	(93,715.00)	(99,217.00)	(100,406.00)	(105,573.00)	(114,973.00)	(123,382.00)	-
Comprehensive Inc. and Other	(8,851.00)	(9,002.00)	(14,100.00)	(17,197.00)	(15,881.00)	(15,953.00)	(16,082.00)	(17,245.00)	(14,750.00)	(13,105.00)	47,065.00
Total Common Equity	67,572.00	68,865.00	62,324.07	55,973.75	53,852.65	51,916.00	46,651.00	45,981.00	45,784.00	45,844.90	47,065.00
Total Equity	68,709.00	69,976.00	63,050.00	57,983.00	55,778.00	52,883.00	47,579.00	46,878.00	46,654.00	46,854.00	47,065.00
Total Liabilities And Equity	139,263.00	144,266.00	129,495.00	127,136.00	120,406.00	118,310.00	115,095.00	120,700.00	119,307.00	117,208.00	120,829.00
Supplemental Items											
Total Shares Out. on Filing Date	2,742.30	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80	2,356.97
Total Shares Out. on Balance Sheet Date	2,742.30	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80	2,356.97
Book Value/Share	24.41	25.12	22.73	20.74	20.86	20.55	18.47	18.40	18.73	19.04	19.97
Tangible Book Value	(19,833.00)	(16,444.00)	(7,938.93)	(13,545.25)	(15,627.35)	(17,751.00)	(18,222.00)	(18,069.00)	(19,058.00)	(17,799.10)	(17,377.00)
Tangible Book Value/Share	(7.23)	(6.07)	(2.92)	(5.08)	(6.12)	(7.11)	(7.27)	(7.29)	(7.84)	(7.44)	(7.37)
Total Debt	31,543.00	35,417.00	30,345.00	30,598.00	31,592.00	31,286.00	30,092.00	35,611.00	32,838.00	32,293.00	34,607.00
Net Debt	25,596.00	24,731.00	18,742.00	17,250.00	16,455.00	19,436.00	19,805.00	19,430.00	22,550.00	25,079.00	26,361.00
Total Minority Interest	645.00	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	722.00	684.00	525.00	563.00	529.00	588.00	612.00	674.00	719.00	856.00	-
Finished Goods Inventory	4,483.00	4,333.00	3,188.00	2,965.00	2,787.00	2,815.00	3,116.00	3,410.00	3,619.00	3,900.00	-
Other Inventory Accounts	1,704.00	1,742.00	1,266.00	1,188.00	1,308.00	1,335.00	1,289.00	1,414.00	1,645.00	2,168.00	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	121,000.00	118,000.00	110,000.00	105,000.00	95,000.00	92,000.00	97,000.00	99,000.00	101,000.00	106,000.00	-

Ticker: PG US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Multiples		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
		30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	--
TEV / LTM Total Revenue	Close	3.0x	3.2x	3.3x	3.8x	3.7x	3.2x	4.4x	4.5x	4.6x	4.6x	4.7x
	Average	2.7x	3.1x	3.4x	3.3x	3.8x	3.6x	3.8x	4.7x	5.0x	5.0x	4.6x
	High	3.1x	3.2x	3.8x	3.8x	4.0x	4.0x	4.5x	5.0x	5.4x	5.5x	4.9x
	Low	2.4x	2.9x	3.2x	2.9x	3.7x	3.0x	3.2x	3.9x	4.5x	4.5x	4.0x
TEV / LTM EBITDA	Close	14.2x	14.1x	16.4x	14.9x	14.4x	13.3x	35.6x	16.7x	16.8x	17.8x	18.4x
	Average	13.8x	14.6x	14.9x	16.4x	15.0x	14.0x	15.8x	38.2x	18.6x	18.3x	17.6x
	High	15.6x	15.4x	16.4x	17.4x	15.7x	15.5x	35.6x	40.5x	20.0x	20.1x	19.0x
	Low	12.0x	13.8x	13.8x	14.4x	14.4x	11.8x	13.4x	16.7x	16.7x	16.3x	15.5x
TEV / LTM EBIT	Close	17.3x	17.2x	21.0x	18.3x	17.3x	16.2x	53.9x	20.1x	19.5x	20.8x	21.2x
	Average	17.2x	17.8x	18.3x	21.0x	18.5x	16.8x	19.2x	57.8x	22.4x	21.3x	20.6x
	High	19.4x	18.8x	21.0x	22.3x	19.4x	18.6x	54.0x	61.3x	24.2x	23.4x	22.2x
	Low	14.9x	16.8x	17.0x	18.2x	17.3x	14.1x	16.2x	20.1x	19.6x	18.9x	18.1x
Price / LTM EPS	Close	19.7x	20.1x	19.2x	22.5x	22.8x	18.7x	25.1x	23.4x	23.4x	24.5x	25.8x
	Average	18.9x	20.5x	21.5x	19.2x	23.2x	22.2x	22.5x	27.3x	26.3x	25.9x	24.6x
	High	21.7x	21.8x	23.9x	22.5x	24.4x	24.7x	26.9x	29.1x	28.2x	28.5x	26.7x
	Low	16.1x	19.3x	19.2x	16.7x	21.8x	18.6x	18.7x	22.4x	23.4x	23.0x	21.1x
Price / Book Value	Close	3.2x	3.1x	3.4x	4.1x	4.2x	3.8x	5.9x	6.5x	7.2x	7.6x	7.6x
	Average	3.2x	3.3x	3.3x	3.5x	4.2x	4.1x	4.6x	6.5x	7.3x	8.0x	7.6x
	High	3.6x	3.5x	3.7x	4.1x	4.4x	4.5x	5.9x	6.9x	7.9x	8.8x	8.2x
	Low	2.7x	3.1x	3.1x	3.0x	3.9x	3.4x	3.8x	5.3x	6.5x	7.1x	6.5x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	14.2x	15.3x	14.5x	14.8x	17.8x	13.3x	18.3x	17.1x	18.1x	21.1x	21.7x
	Average	14.9x	14.8x	16.4x	14.6x	15.3x	17.3x	15.9x	19.9x	19.2x	20.0x	21.1x
	High	17.1x	15.8x	18.2x	15.6x	17.8x	19.2x	19.1x	21.2x	20.7x	22.0x	23.0x
	Low	12.7x	13.9x	14.5x	12.6x	14.3x	13.3x	13.2x	16.3x	17.2x	17.8x	18.2x
TEV / LTM FCF	Close	19.4x	21.1x	19.5x	18.9x	24.2x	17.7x	23.4x	20.8x	21.4x	26.0x	26.6x
	Average	21.3x	20.2x	22.6x	19.6x	19.4x	23.5x	21.3x	25.4x	23.4x	23.6x	26.1x
	High	24.4x	21.6x	25.1x	21.0x	24.2x	26.2x	25.5x	27.1x	25.1x	26.0x	28.4x
	Low	18.1x	19.1x	19.5x	17.0x	18.2x	17.7x	17.7x	20.8x	20.8x	20.9x	22.4x
Dividend Yield	Close	3.0	3.1	3.3	3.1	3.1	3.6	2.6	2.5	2.4	2.5	2.4
	Average	3.0	2.9	2.9	3.3	3.1	3.2	3.0	2.4	2.3	2.2	2.5
	High	3.5	3.1	3.3	3.8	3.2	3.8	3.6	3.0	2.5	2.5	2.8
	Low	2.6	2.7	2.6	3.1	2.9	2.9	2.5	2.3	2.1	2.0	2.3

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: PG US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Quarters Consolidated: Yes Accounting: Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
	%	%	%	%	%
Equity					
Cost of Equity	8.3%	7.9%	7.3%	7.6%	8.5%
Weight of Equity	91.2%	89.8%	90.9%	90.4%	91.2%
+ Debt					
Cost of Debt	2.9%	3.9%	4.0%	3.5%	4.0%
Weight of Debt	8.6%	9.9%	8.9%	9.4%	8.8%
+ Preferred Equity					
Cost of Pref Equity	20.6%	25.1%	25.2%	25.5%	--
Weight of Pref Equity	0.3%	0.3%	0.2%	0.2%	--
WACC	7.9%	7.5%	7.1%	7.3%	--

Capital Structure	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Net Market Cap	8,850.0	2.3%	11,717.0	2.5%	14,300.0
LT Borrowings	23,443.0	6.2%	21,286.0	6.4%	20,582.0
Pref Equity	1,009.1	0.3%	834.0	0.3%	831.0
Total Capital	377,506.6	100.0%	333,011.2	100.0%	393,264.9
					100.0%
					387,870.7
					100.0%
					392,253.5
					100.0%

Debt Summary Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Total Financials Due	4,825.0	14.9%	0.0	0.0%	0.0
Total Revolving Credit	8,000.0	24.8%	--	--	--
Total Capital Leases	0.0	0.0%	--	--	--
General/Other Borrowings	--	--	34,882.0	100.0%	34,607.0
Total Principal Due	32,293.0	100.0%	33,003.0	100.0%	34,607.0
					100.0%
Total Debt Outstanding	32,293.0	33,003.0	34,882.0	36,591.0	34,607.0

Additional Totals	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
Total Cash & CT Investments	7,214.0	22.3%	6,710.0	20.3%	6,854.0
Net Debt	25,079.0	77.7%	26,293.0	79.7%	28,028.0
Total Short-Term Borrowings	8,850.0	27.4%	11,717.0	35.5%	14,300.0
Curr. Port. of LT Debt/Cap. Leases	3,852.0	11.9%	--	--	--
Long-Term Debt (incl. Cap. Leases)	23,443.0	72.6%	21,286.0	64.5%	20,582.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	1.2x	1.3x	1.4x	1.4x	1.3x
Total Debt/EBITDA	1.6x	1.6x	1.7x	1.8x	1.7x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.4x	0.4x	0.3x	0.3x	0.4x
LTM FFF/Total Debt	0.5x	0.5x	0.4x	0.4x	0.5x
FRIT/Interest Expense	31.3x	40.2x	28.0x	19.1x	17.3x
FRIT/Total Interest Expense	31.3x	40.2x	28.0x	19.1x	17.3x
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.1x	1.1x
EBITDA-CAPEX/Interest Expense	31.5x	38.3x	27.7x	19.0x	17.2x
EBITDA/Total Interest Expense	37.6x	45.5x	31.8x	22.3x	20.3x

Debt Schedule	2,295.0	8.7%	--	--	--	--	--	--	--
Debt Schedule in Yr 1	2,295.0	8.7%	--	--	--	--	--	--	--
Debt Schedule in Yr 2	2,306.0	8.7%	--	--	--	--	--	--	--
Debt Schedule in Yr 3	1,359.0	5.1%	--	--	--	--	--	--	--
Debt Schedule in Yr 4	836.0	3.2%	--	--	--	--	--	--	--
Debt Schedule in Yr 5	1,600.0	6.0%	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	3,665.0	13.8%	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	2,436.0	9.2%	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	6,101.0	23.0%	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	19,419.0	73.3%	--	--	--	--	--	--	--
Debt Schedule - Total Debt	26,495.0	100.0%							

Capital Lease Schedule	--	--	--	--	--	--	--	--	--
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	0.0								
Present Value of ST Capital Leases	0.0	--	--	--	--	--	--	--	--
Present Value of LT Capital Leases	0.0	--	--	--	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	206.0	23.3%	--	--	--	--	--	--	--
Rental Expense - Year 1	206.0	23.3%	--	--	--	--	--	--	--
Rental Expense - Year 2	179.0	20.2%	--	--	--	--	--	--	--
Rental Expense - Year 3	135.0	15.3%	--	--	--	--	--	--	--
Rental Expense - Year 4	92.0	10.4%	--	--	--	--	--	--	--
Rental Expense - Year 5	64.0	7.2%	--	--	--	--	--	--	--
Rental Expense - Years 2 - 3	314.0	35.5%	--	--	--	--	--	--	--
Rental Expense - Years 4 - 5	156.0	17.6%	--	--	--	--	--	--	--
Rental Expense - Years 2 - 5	470.0	53.1%	--	--	--	--	--	--	--
Rental Expense Beyond Year 5	209.0	23.6%	--	--	--	--	--	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	885.0	100.0%							

Contractual Obligation Schedule	10,897.0	25.5%	--	--	--	--	--	--	--
Contractual Obligations - Year 1	10,897.0	25.5%	--	--	--	--	--	--	--
Contractual Obligations - Years 2-3	7,634.0	17.8%	--	--	--	--	--	--	--
Contractual Obligations - Years 4-5	8,662.0	20.2%	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	16,296.0	38.1%	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	15,594.0	36.4%	--	--	--	--	--	--	--
Total Contractual Obligations	42,787.0	100.0%							

Purchase Obligations	2,785.0	--	--	--	--	--	--	--	--
Purchase Obligations	2,785.0	--	--	--	--	--	--	--	--

Interest Rate Data	--	--	--	--	--
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker:	PG US EQUITY	PG US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	--
REVENUE											
Revenue by Product											
For the Fiscal Period Ending											
Revenue	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00
Fabric & Home Care	23,395.00	23,506.00	22,274.00	20,730.00	20,717.00	21,441.00	22,080.00	23,735.00	26,014.00	27,556.00	28,371.00
Baby , Feminine & Family Care	20,479.00	20,950.00	20,247.00	18,505.00	18,252.00	18,080.00	17,806.00	18,364.00	18,850.00	19,736.00	20,217.00
Beauty	19,956.00	13,401.00	12,608.00	11,477.00	11,429.00	12,406.00	12,897.00	13,359.00	14,417.00	14,740.00	15,008.00
Health Care	8,038.00	8,009.00	7,713.00	7,350.00	7,513.00	7,857.00	8,218.00	9,028.00	9,956.00	10,824.00	11,226.00
Grooming	7,684.00	7,798.00	7,441.00	6,815.00	6,642.00	6,551.00	6,199.00	6,069.00	6,440.00	6,587.00	6,419.00
	564.00	737.00	466.00	422.00	505.00	497.00	484.00	395.00	441.00	744.00	765.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	--
For the Fiscal Period Ending											
Revenue	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00
Worldwide	31,245.24	29,016.39	29,007.09	28,731.56	29,276.10	39,500.00	39,100.00	39,700.00	42,400.00	43,700.00	-
#N/A Field Not Applicable	21,631.32	19,344.26	16,979.76	15,018.77	14,963.34	27,300.00	28,600.00	31,300.00	33,700.00	36,500.00	-
	8,011.60	7,440.10	7,074.90	5,876.91	5,855.22	32.00	(16.00)	(50.00)	18.00	(13.00)	-
	7,210.44	6,696.09	6,367.41	5,223.92	5,204.64	-	-	-	-	-	-
	6,409.28	5,952.08	5,659.92	5,223.92	5,204.64	-	-	-	-	-	-
	5,608.12	5,952.08	5,659.92	5,223.92	4,554.06	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	PG US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	--
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	300.00	298.00	317.00	314.00	310.00	280.00	259.00	247.00	275.00	253.00	--
Interest Cost	560.00	590.00	545.00	466.00	300.00	348.00	339.00	276.00	240.00	253.00	--
Expected Return on Plan Assets	(587.00)	(701.00)	(732.00)	(731.00)	(675.00)	(751.00)	(732.00)	(740.00)	(783.00)	(684.00)	--
Pension Expense (Income)	547.00	432.00	446.00	349.00	528.00	208.00	139.00	166.00	202.00	186.00	--
Other Postretirement Cost											
Service Cost	190.00	149.00	156.00	124.00	133.00	112.00	101.00	100.00	94.00	86.00	--
Interest Cost	260.00	256.00	240.00	219.00	175.00	177.00	187.00	160.00	114.00	99.00	--
Expected Return on Plan Assets	(382.00)	(385.00)	(406.00)	(416.00)	(431.00)	(451.00)	(447.00)	(473.00)	(508.00)	(564.00)	--
Other Postretirement Benefits Expense (I	195.00	63.00	40.00	(87.00)	(54.00)	(164.00)	(161.00)	191.00	202.00	(474.00)	--
Pension Funded Status											
Fair Value of Plan Assets	8,561.00	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00	--
Actual Return (Loss) on Plan Assets	796.00	964.00	1,016.00	630.00	884.00	553.00	739.00	664.00	1,058.00	(1,233.00)	--
Employer Contribution	391.00	1,549.00	262.00	306.00	316.00	406.00	178.00	180.00	202.00	186.00	--
Benefits Paid	(602.00)	(540.00)	(634.00)	(557.00)	(602.00)	(589.00)	(606.00)	(557.00)	(625.00)	(603.00)	--
Projected Benefit Obligation	14,514.00	17,053.00	15,951.00	17,285.00	16,160.00	15,658.00	17,037.00	17,761.00	18,469.00	12,608.00	--
Over(Under) Funded Pension	(5,953.00)	(5,955.00)	(5,346.00)	(7,016.00)	(5,331.00)	(4,391.00)	(5,655.00)	(6,277.00)	(5,428.00)	(2,435.00)	--
Accumulated Benefit Obligation	10,406.00	12,406.00	11,918.00	13,587.00	12,276.00	7,573.00	10,711.00	11,196.00	11,005.00	7,191.00	--
Pension Funding Ratio	58.98	65.08	66.48	59.41	67.01	71.96	66.81	64.66	70.61	80.69	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	3,553.00	3,574.00	3,470.00	3,787.00	3,831.00	3,259.00	5,096.00	5,618.00	6,444.00	6,889.00	--
Actual Return (Loss) on Plan Assets	954.00	124.00	10.00	408.00	136.00	(481.00)	1,918.00	595.00	879.00	526.00	--
Employer Contribution	23.00	31.00	18.00	32.00	36.00	33.00	31.00	33.00	34.00	--	--
Benefits Paid	(234.00)	(239.00)	(233.00)	(229.00)	(242.00)	(244.00)	(243.00)	(245.00)	(236.00)	(268.00)	--
Projected Benefit Obligation	5,289.00	5,505.00	4,904.00	5,632.00	5,187.00	4,778.00	4,964.00	4,770.00	4,206.00	3,070.00	--
Over(Under) Funded Post Ret Benefits	(1,736.00)	(1,931.00)	(1,434.00)	(1,845.00)	(1,356.00)	(1,519.00)	132.00	848.00	2,238.00	3,819.00	--
Other Post-Retirement Funding Ratio	67.18	64.92	70.76	67.24	73.86	68.21	102.66	117.78	153.21	224.40	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.30	7.20	7.20	7.20	6.90	6.80	6.60	6.60	6.50	5.50	--
Discount Rate used on Plan Liabilities	4.20	4.00	3.50	3.10	2.10	2.40	2.50	1.90	1.70	3.70	--
Rate of Compensation Increase	3.20	3.20	3.10	2.90	3.00	3.00	2.60	2.60	2.70	2.80	--
Other Postretirement Benefits											
Expected Return on Plan Assets	8.30	8.30	8.30	8.30	8.30	8.30	8.30	8.40	8.40	8.40	--
Discount Rate used on Plan Liabilities	4.30	4.80	4.40	4.50	3.60	3.90	4.20	3.70	3.10	3.20	--
Health Care Cost Trend Projected(next y	7.30	6.80	6.80	7.20	6.60	6.60	6.60	6.60	6.40	6.40	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	8,561.00	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00	--
Asset Category - Equities %	47.00	48.00	48.00	43.00	45.00	39.00	36.00	33.00	40.00	-	--
Asset Category - Debt %	52.00	51.00	50.00	55.00	53.00	59.00	63.00	66.00	59.00	-	--
Asset Category - Real Estate %	-	-	-	-	-	-	-	-	-	-	--
Asset Category - Company Stock %	-	-	-	-	-	-	-	-	-	-	--
Asset Category - Cash %	1.00	1.00	2.00	2.00	2.00	2.00	1.00	1.00	1.00	-	--
Asset Category - Other %	--	-	0.04	-	-	-	-	-	-	-	--
Expected Pension Payments											
Year 1	553.00	584.00	533.00	516.00	524.00	517.00	518.00	559.00	605.00	571.00	--
Year 2	545.00	578.00	542.00	527.00	530.00	508.00	536.00	534.00	586.00	564.00	--
Year 3	568.00	604.00	560.00	537.00	539.00	545.00	549.00	556.00	615.00	590.00	--
Year 4	596.00	614.00	572.00	550.00	575.00	557.00	574.00	573.00	644.00	585.00	--
Year 5	602.00	624.00	587.00	588.00	596.00	577.00	583.00	608.00	639.00	601.00	--
Beyond Year 5	3,392.00	3,615.00	3,403.00	3,232.00	3,221.00	3,280.00	3,220.00	3,258.00	3,639.00	3,459.00	--
Expected Postretirement Benefits											
Year 1	208.00	203.00	182.00	190.00	198.00	194.00	191.00	196.00	190.00	177.00	--
Year 2	224.00	218.00	196.00	207.00	211.00	207.00	203.00	205.00	199.00	186.00	--
Year 3	237.00	233.00	210.00	221.00	222.00	219.00	214.00	214.00	205.00	190.00	--
Year 4	251.00	248.00	223.00	233.00	232.00	231.00	224.00	221.00	209.00	193.00	--
Year 5	266.00	264.00	235.00	244.00	242.00	241.00	233.00	225.00	214.00	198.00	--
Beyond Year 5	1,549.00	1,528.00	1,334.00	1,365.00	1,334.00	1,339.00	1,283.00	1,199.00	1,130.00	1,076.00	--

